



ALLIANCE INTEGRATED METALIKS LIMITED

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CIN : L65993DL1989PLC035409

Ref. No.: AIML/BSE/17/2024-25

Date: June 01, 2024

To
The Manager
Listing Department
BSE Limited,
Phiroze Jee Jee Bhoy Towers,
Dalal Street, Mumbai – 400001

Scrip code: 534064

Sub.: Outcome of Board Meeting of the Company held today i.e. Saturday, June 01, 2024

Dear Sir/Madam,

Pursuant to Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held on today i.e- **Saturday, June 01, 2024**, has inter alia considered and approved the following:

1. **Issue of Bonus Shares**

The Board of Directors have recommended the issue of Bonus Shares in the proportion of 2:1 i.e. 2 (Two) new fully paid-up bonus equity share of Rs. 1/- (Rupees One only) each for every 1 (one) existing fully paid-up equity share of Rs. 1/- (Rupees One only) each held by the eligible shareholders as on the Record Date (to be determined by the Board and to be intimated to the Exchanges in due course), subject to the approval of the members of the Company.

The Bonus Shares once allotted shall rank pari-passu in all respects and carry the same rights of the existing Equity Shares and shall be entitled to participate in full in any dividend and other corporate action(s), recommended and declared after the issue and allotment of such Bonus Shares.

Detailed information as required under SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-I/P/CIR/2023/123 dated 13 July 2023 is enclosed as 'Annexure A'.

2. **Reclassification of Authorised Share Capital of the Company and consequent amendment to the Authorised share capital clause of the Memorandum of Association of the Company**

Considered and approved the reclassification of Authorised Share Capital of the Company from Rs. 100,00,00,000/- (Rupees One Hundred Crores Only) divided into 30,00,00,000/- (Thirty Crores) Equity Shares of Rs. 1/- (Rupees One Only) each and 70,00,00,000 (Seventy

Works : Near Vill. Sarai Banjara, P.O. Basantpura, Rajpura, Punjab-140 401 (India)

Crores) Preference Shares of Rs 10 (Rupees Ten Only) each , to Rs. 100,00,00,000/- (Rupees One Hundred Crores Only) divided into 45,00,00,000/- (Forty five Crores) Equity Shares of Rs. 1/- (Rupees One Only) each and 5,50,00,000 (Five Crores fifty lakhs) Preference Shares of Rs 10 (Rupees Ten Only) each, and consequent amendment to the Authorised share capital clause of the Memorandum of Association of the Company, subject to approval of Members of the Company.

Brief of alteration in MOA in terms of SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123, dated July 13, 2023, is attached as '**Annexure –B**'

3. Approved the Draft Notice of Extra-ordinary General Meeting of the Company for seeking consent of members of the company for the resolutions as set out in the Notice of the EGM.

The meeting started at 05:00 P.M and concluded at 05:55 PM.

Kindly take the above information on your records.

Thanking You,

Yours faithfully

For **Alliance Integrated Metaliks Limited**

Malti Devi

Company Secretary and Compliance Officer

DISCLOSURE FOR FURTHER ISSUE OF SHARES, BY WAY OF BONUS AS REQUIRED UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS, 2015:-

SR. NO	PARTICULARS	DETAILS
a.	Types of Securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares of Rs. 1/-each
b.	Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Equity Shares (Bonus Shares)
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	26,33,00,000 Equity Shares of Rs 1/- each fully paid-up. The actual number of bonus equity shares to be issued will be determined based on the paid-up share capital as on record date.
d.	Whether bonus is out of free reserves created out of profits or share premium account	Bonus equity shares will be issued out of Securities Premium account/retained earnings/ free reserves or any other permitted reserves/surplus of the Company of the Company available as at 31st March, 2024.
e.	Bonus ratio	2:1 2 (Two) Equity Shares for every 1 (One) existing Equity Shares held as on a record date.
f.	Details of share capital - pre and post bonus issue	Pre-Bonus paid-up equity share capital: Paid-up share capital Rs. 13,16,50,000/- divided into 13,16,50,000 equity shares of Re. 1/- each. Post-Bonus paid-up equity share capital:: Paid-up share capital Rs. 39,49,50,000/- divided into 39,49,50,000 equity shares of Re. 1/- each.
g.	Free reserves and/ or share premium required for implementing the bonus issue	Rs. 26,33,00,000 /- is required for implementing the Bonus Issue
h.	Free reserves and/ or share premium available for capitalization and the date as on which such balance is available	Securities Premium Reserve of 6,19,44,75,000 as at 31st March 2024
i.	Whether the aforesaid figures are audited	Yes
j.	Estimated date by which such bonus shares would be credited/dispatched	Within 2 months from the date of Board's approval

**BRIEF OF ALTERATION IN MOA IN TERMS OF SEBI CIRCULAR SEBI/HO/CFD/CFD-
POD1/P/CIR/2023/123, DATED JULY 13, 2023, IS ATTACHED AS 'ANNEXURE –B'**

Alteration in Memorandum of Association of the Company, in brief

The Board of Directors of the Company at its Meeting held on June 01, 2024, subject to approval of the Members, approved alteration of Capital Clause (Clause V) of the Memorandum of Association of the Company as below:

“V. The Authorised Share capital of the Company is Rs. 100,00,00,000 (Rupees One Hundred Crores Only) divided into 45,00,00,000 (Forty five Crores) Equity Shares of Rs. 1/- (Rupees One) each aggregating to Rs. 45,00,00,000 (Rupees Forty five Crores only) and 5,50,00,000 (Five Crores and fifty laks only) Preference Shares of Rs. 10/- (Rupees Ten) each aggregating to Rs. 55,00,00,000 (Rupees Fifty five only).”